FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| washington, | D.C. | 20549 |  |
|-------------|------|-------|--|
|             |      |       |  |

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| hours per response:     | 0.5       |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* <u>Calm.com, Inc.</u>   |   |  |  |   |  |  |      |  |         |             |               | . Relationship of Reporting Person(s) to Issuer<br>Check all applicable)  Director X 10% Owner   |   |                               |   |   |                     |  |  |
|--|---|--|--|---|--|--|------|--|---------|-------------|---------------|--|---|-------------------------------|---|---|---------------------|--|--|
| (Last) (First) (Middle) 140 2ND STREET   |   |  |  | 3. Date of Earliest Transaction (Month/Day/Year) 12/28/2018 |  |  |      |  |         |             |               | Officer (give title below)   |   |                               | Other (sp<br>below)                                 | pecify  |                     |  |  |
| THIRD F  | LOOR  |  |  |   |  |  |      |  |         |             |               |  |   |                               |   |   |                     |  |  |
| (Street)   |   |  |  | —   4.  | 4. If Amendment, Date of Original Filed (Month/Day/Year) |  |      |  |         |             |               | 6. Indi<br>Line)   | 6. Individual or Joint/Group Filing (Check Applicable Line) |                               |   |   |                     |  |  |
| SAN<br>FRANCIS   | SCO CA  | Λ  | 94105  |   |  |  |      |  |         |             | X             | Form filed by One Reporting Person Form filed by More than One Reporting Person  |   |                               |   | ng  |                     |  |  |
| (City)   | (St   | ate)                                       | (Zip)  |   |  |  |      |  |         |             |               |  |   |                               |   |   |                     |  |  |
|  |   | Та   | ıble I - Non-E   | Derivati  | ve Se  | ecuritie   | s Ac | quir   | red, Di | ispo        | osed o        | of, or E   | 3en   | eficially (                   | Owned   |   |                     |  |  |
| Date   |   | Transacti<br>ate<br>Ionth/Day              |  | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Yea   |  | Code (Instr.   |      | on 🗀   | (A) or  |             |               | Securities Beneficially (I Reported Rep |   | Form:<br>(D) or               | m: Direct<br>or Indirect<br>Instr. 4)               | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership                 |                     |  |  |
|  |   |  |  |   |  |  | С    | Code V   |         |             |               |  |   | Price                         |   |   | nstr. 4)            |  |  |
| Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) |   |  |  |   |  |  |      |  |         |             |               |  |   |                               |   |   |                     |  |  |
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3)  | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year | Code (Instr.  |  | 5. Number of<br>Derivative<br>Securities<br>Acquired (A)<br>or Disposed<br>of (D) (Instr.<br>3, 4 and 5) |      | 6. Date Exercisable and<br>Expiration Date<br>(Month/Day/Year) |         |             | le and        | 7. Title and Amou<br>Securities Underl<br>Derivative Securi<br>(Instr. 3 and 4)  |   | nderlying<br>ecurity          | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Number derivative Securities Beneficial Owned Following Reported | e<br>s<br>ally<br>g | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|  |   |  |  | Code  | v  | (A)  | (D)  | Date<br>Exerc  | cisable | Exp<br>Date | oiration<br>e | Title  | N   | mount or<br>umber of<br>hares |   | Transaction(s)<br>(Instr. 4)  |                     |  |  |
| Series E<br>Convertible<br>Preferred<br>Stock  | \$0.62  | 12/28/2018                                 |  | P   |  | 322,581  |      | (  | (1)     |             | (2)           | Commo<br>Stock   | <sup>n</sup> 1  | ,612,903                      | \$3.1   | 967,7   | 42                  | D  |  |

## Explanation of Responses:

- 1. Calm.com, Inc. has the right to convert any of the Series E Convertible Preferred at any time and from time to time.
- 2. The Series E Convertible Preferred Stock matures on November 13, 2025.

\_/s/ Alex Tew, Co-Chief
Executive Officer, on behalf of 12/28/2018
Calm.com, Inc.

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.