FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| l | OMB APPRO | VAL | | | | |
|---|-------------------------|-----------|--|--|--|--|
| | OMB Number: | 3235-0287 | | | | |
| l | Estimated average burde | en | | | | |
| l | hours per response: | 0.5 | | | | |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1 Name an | d Address | s of F | enorting Person* | | | 2. 19 | ssuer l | Name a | and Ticl | ker or Tr | ading | Symbol | | | 5. Re | lationshi | p of Reporti | ng Pe | rson(s) to I | ssuer | | | |
|--|---|--------|------------------|----------|---|--------------------------------|--|---|--|-----------|--|--|---------|-----------------|---|--|---|--|--|--------------------------------|--|--|--|
| 1. Name and Address of Reporting Person* <u>HEYER ANDREW R</u> | | | | | | | 2. Issuer Name and Ticker or Trading Symbol FORM Holdings Corp. [FH] | | | | | | | | (Chec | | applicable) irrector officer (give title elow) | | 10% (| Owner | | | |
| (Last) | st) (First) (Middle) D FORM HOLDINGS CORP., | | | | | | 3. Date of Earliest Transaction (Month/Day/Year) 05/19/2017 | | | | | | | | | | | | Other below | (specify) | | | |
| 780 THIRD AVENUE, 12TH FLOOR | | | | | | | | If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | | 6. Individual or Joint/Group Filing (Check Applicable | | | | | | |
| (Street) NEW YORK NY 10017 (City) (State) (Zip) | | | | | - | | | | | | | | | | X Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | | | | | |
| (City) | | (Sia | | Zip) | n-Deriv | /ative | Sec | uritia | νς Δο | auired | l Die | ennead o | f or F | Ronofi | icially | Own | | | | | | | |
| Table I - Non-Deriva 1. Title of Security (Instr. 3) 2. Transacti Date (Month/Day) | | | | | ction | ion 2A. Deemed Execution Date, | | | 3. Transaction Code (Instr. 8) | | 4. Securities Acquired (A) o Disposed Of (D) (Instr. 3, 4 a | | | or 5. Amount of | | unt of ies cially Following | Form (D) o | n: Direct | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | | | |
| | | | | | | | | | | Code | v | Amount | (A) (D) | Pric | се | Transa | ction(s) 3 and 4) | | | (111501. 4) | | | |
| Common Stock 05/19/ | | | | | | 2017 | 017 | | | P | | 10,000 | A | \$1 | .4899 | 10 | 10,000 | | D | | | | |
| Common Stock | | | | | | | | | | | | | | | | 2,338,690 | | | T I | See footnote ⁽¹⁾ | | | |
| Common Stock 05/22/20 | | | | | | 2017 | 017 | | | P | | 5,000 | A | \$ | 1.66 | 15,000 | | | D | | | | |
| Common Stock | | | | | | | | | | | | | | | | 2,338,690 | | | | See footnote ⁽¹⁾ | | | |
| | | | Та | ble II - | | | | | | | | osed of, convertib | | | | wned | | | | | | | |
| 1. Title of Derivative Security (Instr. 3) | vative Conversion Date Execution D urity or Exercise (Month/Day/Year) if any | | | on Date, | 4. Transaction Code (Instr. 8) | | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | 6. Date Exerci Expiration Da (Month/Day/Yo | | ite | 7. Title and Amount of Securities Underlying Derivative Security (In: and 4) | | De Se (In: | Price of rivative curity str. 5) | 9. Number derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4) | y | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | | | | |

Explanation of Responses:

1. Mistral Spa Holdings, LLC ("MSH"), a Delaware limited liability company, is the record holder of these shares of common stock beneficially owned by Mr. Heyer. Mr. Heyer is the managing member and the managing partner of Mistral Capital Management, LLC ("MCM"), which is the sole manager of MSH. By reason of the provisions of Rule 16a-1 of the Exchange Act, MCM and Mr. Heyer may be deemed to be beneficial owners of certain of the securities that are deemed to be beneficially owned by MSH. Mr. Heyer disclaims beneficial ownership of the securities owned by MSH except to the extent of Mr. Heyer's pecuniary interest therein.

/s/ Andrew R. Heyer

05/23/2017

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.