

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

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Current Report

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 15, 2013

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VRINGO, INC.  
(Exact Name of Registrant as Specified in its Charter)

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Delaware  
(State or other jurisdiction  
of incorporation)

001-34785  
(Commission  
File Number)

20-4988129  
(I.R.S. Employer  
Identification No.)

780 Third Avenue, 15<sup>th</sup> Floor, New York, NY 10017  
(Address of Principal Executive Offices and Zip Code)

Registrant's telephone number, including area code: (212) 309-7549

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 7.01 Regulation FD Disclosure**

Beginning on April 15, 2013, Vringo, Inc. (the “Company”) will be participating in non-deal investor road show meetings in Zurich, London, Tel Aviv, Boston, Minneapolis, New York City and other cities. The Company will also be presenting at investor conferences. Attached hereto as Exhibit 99.1 and incorporated by reference herein is a copy of the materials to be presented to investors at these events. A copy of the investor presentation is available on the Company’s website at [www.vringoinc.com](http://www.vringoinc.com).

The information furnished by the Company pursuant to this Item 7.01, including Exhibit 99.1, shall not be deemed “filed” for purposes of Section 18 of the Exchange Act, or otherwise subject to the liability of that section, and shall not be deemed to be incorporated by reference into any filing under the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits.

<b>Exhibit Number</b>	<b>Description of Exhibits</b>
99.1	Updated Investor Presentation of Vringo, Inc. dated April 15, 2013

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**VRINGO, INC.**

Date: April 15, 2013

By:

/s/ Andrew D. Perlman

Name: Andrew D. Perlman

Title: Chief Executive Officer

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2<sup>nd</sup>  
QUARTER  
2013

INVESTOR PRESENTATION



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This presentation includes forward-looking statements, which may be identified by words such as "believes," "expects," "anticipates," "estimates," "projects," "intends," "should," "seeks," "future," "continue," or the negative of such terms, or other comparable terminology. Forward-looking statements are statements that are not historical facts. Such forward-looking statements are subject to risks and uncertainties, which could cause actual results to differ materially from the forward-looking statements contained herein. Factors that could cause actual results to differ materially include, but are not limited to: our inability to license and monetize our patents, including the outcome of the litigation against online search firms and other companies; our inability to monetize and recoup our investment with respect to patent assets that we acquire; our inability to develop and introduce new products and/or develop new intellectual property; new legislation, regulations or court rulings related to enforcing patents, that could harm our business and operating results; the inability to realize the potential value created by the merger with Innovate/Protect for our stockholders; unexpected trends in the mobile phone and telecom infrastructure industries; our inability to raise additional capital to fund our combined operations and business plan; our inability to maintain the listing of our securities on a major securities exchange; the potential lack of market acceptance of our products; potential competition from other providers and products; our inability to retain key members of our management team; and other risks and uncertainties and other factors discussed from time to time in our filings with the Securities and Exchange Commission ("SEC"), including our annual report on Form 10-K filed with the SEC on March 21, 2013. In addition, the statements in this presentation reflect our expectations and beliefs as of the date of this presentation. We anticipate that subsequent events and developments will cause our expectations and beliefs to change. However, while we may elect to update these forward-looking statements publicly at some point in the future, we specifically disclaim any obligation to do so, whether as a result of new information, future events or otherwise. These forward-looking statements should not be relied upon as representing our views as of any date after the date of this presentation.

Safe Harbor Statement

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## Fast Facts

<b>Founded:</b>	2006	<b>Symbol:</b>	VRNG
<b>Recent M&amp;A:</b>	Merged with Innovate/Protect in July 2012	<b>Exchange:</b>	NYSE MKT
<b>Corporate Headquarters:</b>	New York, NY	<b>Average Trading Volume:</b>	2,027,788 (30 day)
<b>R&amp;D Facilities:</b>	Longview, TX and Israel	<b>Auditor:</b>	KPMG
<b>Employees:</b>	22	<b>Current Cash:</b>	\$54,000,000 (3/21/13)

## Core Businesses

### Technology Business

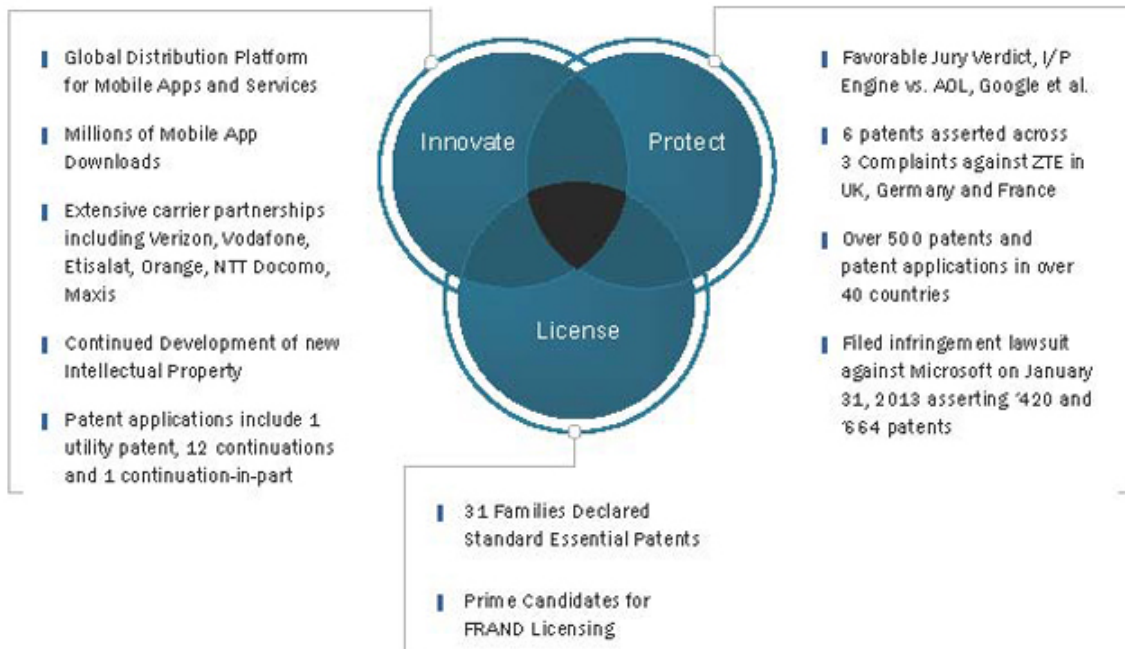
- Develop, acquire, and license applications and services which are distributed through carrier, handset, and application store partners
- Leverage partnerships with mobile operators to expand services and deliver new products
- Build new technology and products around newly acquired patents or patents created through collaborations between internal innovation team and external inventors

### Intellectual Property Monetization

- Maximize the economic benefits of intellectual property assets through licensing, customized technology solutions, strategic partnerships and litigation
- Grow intellectual property portfolio through strategic acquisitions and internal development

## Vringo Overview





## Business Overview

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## 2012

- **MAR 14:**  
Announced merger with Innovate/Protect
- **MID-JUN:**  
Favorable Markman ruling in I/P Engine vs. AOL, Google, et al.
- **JUL 19:**  
Completed merger with Innovate/Protect
- **AUG 19:**  
\$31.2 million registered direct, acquired telecom infrastructure portfolio from Nokia of over 500 patents and applications
- **OCT 5:**  
\$45 million registered direct offering
- **OCT 8:**  
Filed lawsuit against ZTE in UK
- **NOV 6:**  
Jury verdict reached in I/P Engine vs. AOL, Google, et al.
- **NOV 15:**  
Filed lawsuit against ZTE Germany
- **DEC 15:**  
Filed 2<sup>nd</sup> lawsuit against ZTE in UK

## 2013

- **JAN 2:**  
Ashley Keller joined Board of Directors
- **JAN 31:**  
Filed lawsuit against Microsoft
- **FEB 12:**  
Jason Charkow joined as Intellectual Property Counsel
- **FEB 21:**  
Extended lawsuit against ZTE in Germany with additional patent
- **MAR 19:**  
Announced partnership with Virginia Tech Intellectual Properties
- **APR 1:**  
Filed lawsuit against ZTE in France
- **APR 3:**  
Post-trial J.M.O.L.s ruled on in I/P Engine vs. AOL, Google et al case
- **APR 4:**  
Filed Notice of Appeal I/P Engine vs. AOL, Google et al. case

## Company Milestones







### Internet/Search Patent Portfolio

- Lycos Portfolio – 8 Patents '420/'664
  - Covers the ranking of search results and the placement of search advertising results
  - Technology used to place high quality advertisements in the best positions, thereby generating substantial revenue
  - Patents acquired from Lycos, where Andrew “Ken” Lang served as Chief Technology Officer
- Quantum Stream – 2 Patents, 1 Application
  - Covers placement of content on web pages when there is a vacancy for content

### Telecom Patent Portfolio

- 520+ Patents and Applications
- 444 Patents granted
  - 80 patents pending
- Patented Technology Covers:
- Wireless Infrastructure
    - Communication Management
    - Data and Signal Transmission
    - Mobility Management
    - Radio Resources Management and Services
  - Mobile Video Sharing, Application Installation and Advertising Click to Call

## Intellectual Property Overview

**Andrew Perlman**  
Chief Executive Officer & Director

- Former Head of Digital, Classic Media
- Former VP of Global Digital Business Development, EMI Music
- George Washington University, B.A.

**Andrew "Ken" Lang**  
Chief Technology Officer,  
President & Director

- Former CEO and CTO, Innovate/Protect
- Former CEO, Lightspace
- Former CTO, Lycos
- Duke University, B.S.; Carnegie Mellon University, M.S.

**Alexander R. Berger**  
Chief Operating Officer,  
Secretary & Director

- Former COO and CFO, Innovate/Protect
- Former VP, Hudson Bay Capital
- Former Aide, The White House
- George Washington University, B.Accy

**David L. Cohen**  
Head of Litigation & Licensing

- Former Senior Litigation Counsel, Nokia
- Former Attorney, Skadden and Lerner David
- Johns Hopkins University, B.A., M.A.; Cambridge, M.Phil.; University College, London, M.A.; Northwestern University, J.D.

**Clifford Weinstein**  
Executive Vice President

- Former Partner, Maxim Group
- Fordham University, B.A.

**Ellen Cohl, CPA, MBA**  
Chief Financial Officer & Treasurer

- Former VP Finance, Virtual Communities (NASDAQ: VCIX)
- Former Auditor, Deloitte & Touche LLP
- New York University, B.S.; Baruch College CUNY, MBA

## Management Team and Key Employees





\*Estimated, June 15, 2011. Alliance Bernstein analyst Pierre Ferragu

# Litigation Team



Defendant	Date Filed	Location/Judge	Asserted Patents	Accused Product	Stage	Status/ Important Dates
Google et al.	September 15, 2011 <a href="#">Case #2:2011cv00512</a>	Eastern District of Virginia (EDVA)/ Raymond A. Jackson	<a href="#">6,314,420</a> <a href="#">6,775,664</a>	Adwords	Post-Trial	Motions for Supplemental Damages and Ongoing Royalties remain pending; Notice of Appeals Filed
UK Subsidiary of ZTE Corporation	October 8, 2012	UK High Court of Justice, Chancery Division, Patents Court	<a href="#">1,212,919</a> <a href="#">1,166,589</a> <a href="#">1,808,029</a>	Handsets Base Station Controllers, MSCs	Pre-Trial	Case Management Conference Schedule for June 2013
ZTE Deutschland GmbH (ZTE)	November 15, 2012	District Court of Mannheim	<a href="#">1,212,919</a>	SDR Base Stations Radio Network Controllers	Pre-Trial	Trial scheduled for October 15, 2013
UK Subsidiary of ZTE Corporation	December 5, 2012	UK High Court of Justice, Chancery Division, Patents Court Case No. HC12 B04711	<a href="#">1,186,119</a> <a href="#">1,330,933</a> <a href="#">1,221,212</a>	Base Station Controllers, MSCs	Pre-Trial	Case Management Conference Schedule for June 2013
Microsoft	January 31, 2013	Southern District of New York	<a href="#">6,314,420</a> <a href="#">6,775,664</a>	Bing	Pre-Trial	Awaiting Microsoft Answer
ZTE France SASU	March 29, 2013	Tribunal de Grande Instance de Paris	<a href="#">1,186,119</a> <a href="#">1,221,212</a>	ZTE Devices	Pre-Trial	Awaiting ZTE Response

## Current Enforcement Actions

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**Internet/Search Portfolio**

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## Litigation Strategy

- On September 15, 2011, I/P Engine filed a patent infringement lawsuit against five companies, including Google and AOL, in the Eastern District of Virginia
- The lawsuit alleged infringement of patents purchased from Lycos, Inc.
- The patented technology covers the placement of advertisements
- Advertising is Google's "primary source of revenue"



## Google Litigation Overview

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### I/P Engine's patents, acquired from Lycos, cover the combination of:

- An advertisement's content relevance to a search query
- Click-through rates from prior users relative to that advertisement



### One example of Google's use of the patented keyword relevance technology

Quality Score is a measure of how relevant a keyword is to ad text and to what a user is searching for. The Quality Score for Google [includes]:

- The relevance of the keyword and the matched ad to the search query
- The historical click through rate (CTR) of the keyword and the matched ad on the Google domain



### Google's Chief Economist explains the technology

Hal Varian, Google's Chief Economist, Explains Search Advertising With Google: "What is Quality Score?"

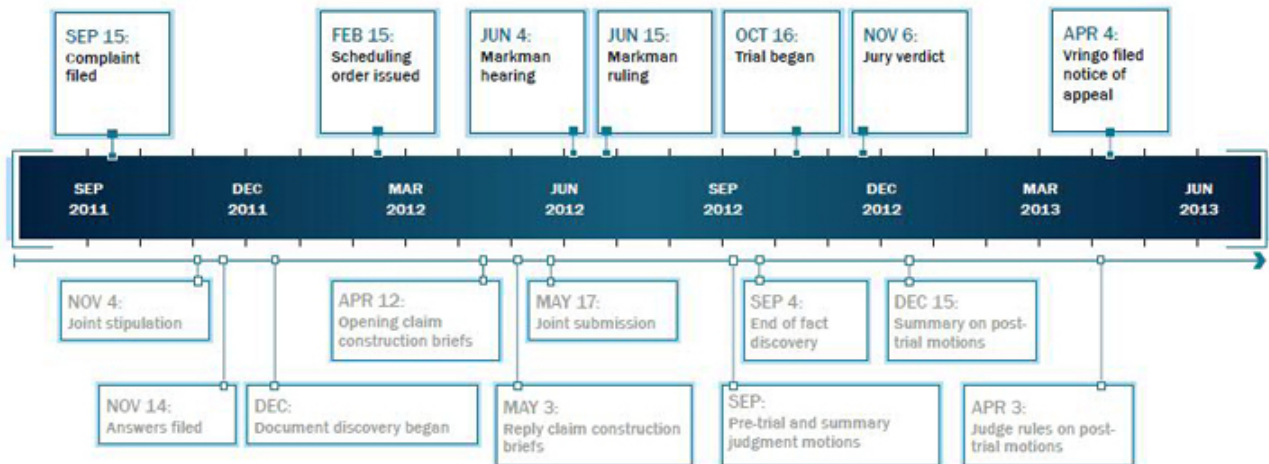


[http://www.youtube.com/watch?v=BSd\\_2gfsFCs](http://www.youtube.com/watch?v=BSd_2gfsFCs)

Varian stated that Google's "primary source of revenue" comes from selling advertisements that are related to the search queries

## Use of Patented Technology by Google





- The defendants made several attempts to avoid trial
- The case is on the "Rocket Docket" in the Eastern District of Virginia
- During the Markman process, the court interpreted the patent claims and established the boundary markings of the claimed technologies
- Each claim comprises a set of limitations: specific terms or phrases that define the technology covered by the claim
- The parties applied the claim construction when presenting the case to the jury

## I/P Engine vs. AOL, Google et al. Timeline



IN THE UNITED STATES DISTRICT COURT  
 FOR THE EASTERN DISTRICT OF VIRGINIA  
 Norfolk Division

FILED  
 IN OPEN COURT  
 NOV - 6 2012  
 CLERK U.S. DISTRICT COURT  
 NORFOLK, VA

IP ENGINE, INC.,  
 Plaintiff,  
 v. CIVIL ACTION NO. 2:11cv512  
 AOL INC., et al.,  
 Defendants.

**VERDICT FORM**

Instructions: When answering the following questions and filling out this Verdict Form, please follow the directions provided throughout the form. Your answer to each question must be unanimous. Some of the questions contain legal terms that are defined and explained in detail in the Jury Instructions. Please refer to the Jury Instructions if you are unsure about the meaning or usage of any legal term that appears in the questions below.

We, the jury, unanimously agree to the answers to the following questions and return them under the instructions of this court as our verdict in this case.

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**I. INFRINGEMENT**

**A. Infringement by Google Inc. ("Google")**

1. Has IP Engine proven, by a preponderance of the evidence, that Google infringed claims 18, 14, 15, 25, 27 or 28 of the '428 patent?

Answer "Yes" or "No" for each claim.

Claim 18: YES  
 Claim 14: YES  
 Claim 15: YES  
 Claim 27: YES  
 Claim 28: YES

2. Has IP Engine proven, by a preponderance of the evidence, that Google infringed claims 1, 5, 6, 21, 22, 24, 26 or 28 of the '664 patent?

Answer "Yes" or "No" for each claim.

Claim 1: YES  
 Claim 5: YES  
 Claim 6: YES  
 Claim 21: YES  
 Claim 22: YES  
 Claim 24: YES  
 Claim 26: YES  
 Claim 28: YES

**III. DAMAGES** REDACTED COPY

A. If you have found any claim of the '428 patent or the '664 patent to be both valid and infringed by Google, should reasonable royalty damages be based on a "lump sum royalty" or a "running royalty"? ANSWER (CHECK ONLY ONE):

"Lump sum royalty" \_\_\_\_\_  
 "Running royalty"

B. If you have found that damages should be based on a "running royalty," what should be the rate for that running royalty? ANSWER AS A PERCENTAGE.

Running Royalty Rate: 3.5%

# Jury Verdict

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**Telecom Infrastructure Portfolio**

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## Significant Potential for Monetization

### Portfolio Characteristics

- Portfolio covers wireless infrastructure
  - 444 Issued Patents
  - 80 Patent Applications
  - 124 Patent Families
- Patents from 31 families have been declared essential
- Majority of patents filed in late 1990's and early 2000's
- High level of forward citations
  - Implication → Patents recognized by others in the industry as foundational
- Average remaining lifetime of patents is 6.7 years
  - Implication → Strong candidates for litigation and licensing

### Key Licensing Areas



## Portfolio Highlights

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444 Patents

401 Nationally Enforceable Patents

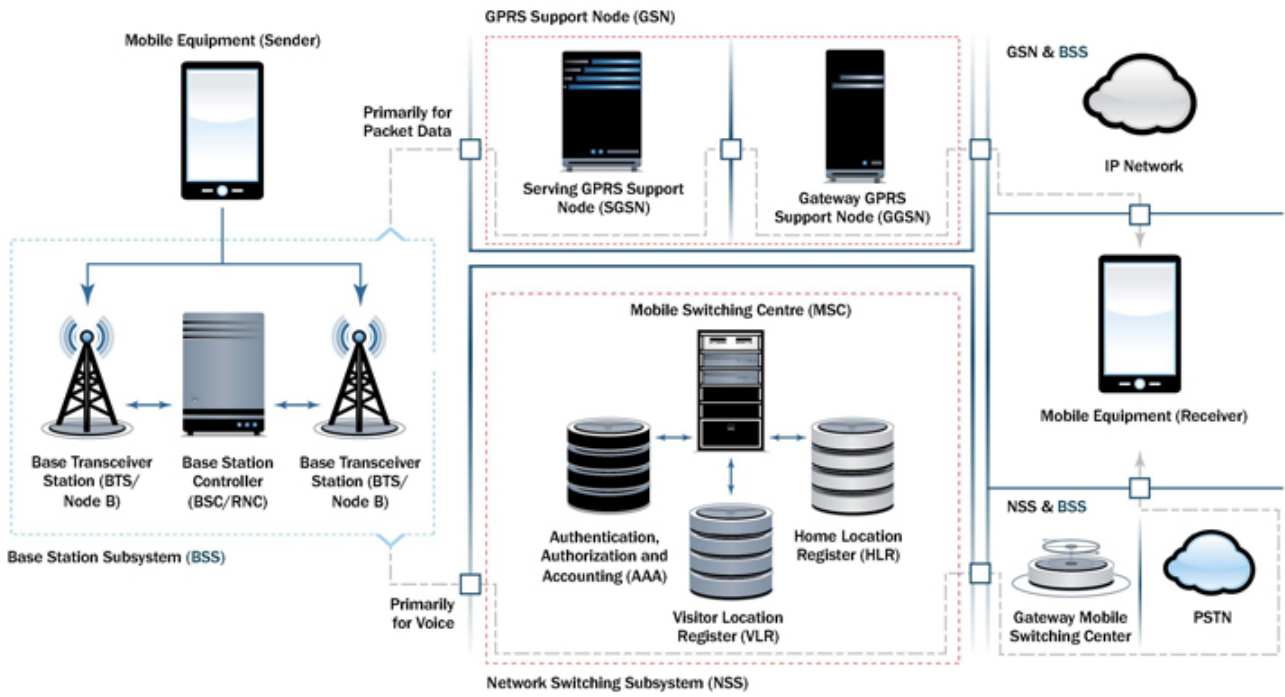
80 Patent Applications

124 Patent Families



524 Infrastructure Patents and Applications

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# Communication Flow

Description		Current Outstanding as of April 15, 2013
Fully Diluted Shares Outstanding		116,335,752
Common Shares		82,516,949
Warrants Outstanding	Warrants \$1.76	10,735,279
	Warrants \$5.06	7,784,000
	Warrants \$.94	249,835
Employee Incentive Plan		15,049,689

## Capitalization Table

For more information, please contact:

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Contact Information

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